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ABSTRACT

In November 1996, the National Association of Elementary School Principals (NAESP) approved the revision of the Administrative Diagnostic Inventory (ADI), the diagnostic procedure conducted in their assessment center. To assist the NAESP in the use of the ADI for the assessment of current and prospective school principals, the construct validity of the instrument was studied. The ultimate goal of the study was to support the discreteness of the 13 behavioral constructs first identified and the intercorrelation of the 8 descriptors identified within each construct. The use of truth tables (a method of comparing items according to verbal construction through "if/then" statements) by the ADI writing team resulted in the creation of 11 constructs with strong items of measurement. Data came from a paper and pencil instrument administered to 203 teachers and other administrators (participants in a leadership institute) who evaluated their supervising principals. Factor analysis was used to identify the underlying constructs and to make the variables more manageable. Factor analysis showed that the descriptors within each of the 13 skill dimensions were highly correlated and significant measures of the construct for which they were written. Factor analysis also revealed 6 of the 13 constructs to be discrete and effective measures of effective behavior of school principals. The seven constructs that did not prove to be discrete may be improved by subjecting the descriptors to the verbal logic of truth tables. (Contains 3 figures, 7 tables, and 21 references.) (SLD)



A Construct Validation of the Administrative Diagnostic Inventory

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In November 1996, the National Association of Elementary School Principals approved the revision of the Administrative Diagnostic Inventory (ADI), the title given to the diagnostic procedure conducted within their assessment center. To assist the NAESP in the use of the ADI for the assessment of current and prospective school principals, this study verifies the construct validity of the instrument.



A CONSTRUCT VALIDATION OF THE ADMINISTRATIVE DIAGNOSTIC INVENTORY

INTRODUCTION

The purpose of the study was to provide construct validation of the revised Administrative Diagnostic Inventory (ADI), since no validation studies existed. The validation was necessary to assure scores achieved on individual items (descriptors) correlate favorably with one another on the 13 constructs and that the newly designed constructs maintain individual identity. The ultimate goal of the study was to "confirm" the discreteness of the 13 behavioral constructs first identified and the intercorrelation of the eight descriptors identified within each construct. In other words, the study sought to determine whether the 13 constructs measure separate and distinct characteristics of effective school principals and whether the eight descriptors within each construct are intercorrelated and measure one specific construct.

Data for the study originated from a paper pencil instrument administered to teachers and entry level administrators who evaluated their supervising principal. The documentation of construct validity resulted from subjecting the survey data to confirmatory factor analysis, using R factor analysis with Kaiser normalization and Oblimin rotation.

With the commitment of the National Association of Elementary School Principals (NAESP) to use the ADI for the assessment of current and prospective principals, construct validity was crucial and essential. The study not only verifies the construct validity of the instrument, but enhances the likelihood of a more effective and consistent measurement of the performance of elementary school administrators. The results of the study will assist the NAESP and assessment centers across the country with the goal of using valid measures to assess educational administrators.

THEORY/RATIONALE

Research indicates that the school principal is recognized as a significant factor in school success. The quality of teaching and student learning, the school climate, and the confidence in public schools are directly related to the performance of school principals (Lipman, 1981; Smith & Andrews, 1989). The importance of school principals necessitates a need for effective ways to evaluate and assess school administrators. The field's conceptualization of organizational processes, including the leadership construct, is constantly evolving (Glasman & Heck, 1992; Hallinger, 1992; Leithwood & Hallinger, 1993). The assessment of leadership and management skills



and abilities is now recognized as a potential tool in the preparation, development, selection, and professional growth of school principals (Edmonds, 1982).

One method of identifying and measuring administrative potential is the assessment center, a model created with simulations and exercises to assess skills and behaviors of individuals (Elsaesser, 1990). The field of education developed performance assessment systems to address the heightened concerns for schooling and for finding good administrators (Sirotnik & Durden, 1996). The creation of the ADI was in response to the demands for principal effectiveness substantiated by stringent accountability measures.

Showing the relationship between variables and constructs represents a very important part of the content of any scientific field (Comrey, 1973). In some fields, such as education, less agreement exists among researchers concerning what variables relate to each other. The relationships between variables are often less clearly defined. Factor analysis represents a growing body of statistical methods that can be of great value in these areas (Hair, 1979). Factor analytic methods can help educational researchers define their variables and relate them to each other in an attempt to develop their science to a higher level.

A research and writing team of eight professional educators addressed the content validity of the revised ADI in late 1995 and early 1996 (Coleman & Creighton, 1996). By verifying the construct validity of the instrument, districts will gain in planning relevant and productive staff development for school principals. In addition, educational leadership institutions can improve the development of administrative training programs.

The purpose of the study was to use confirmatory factoring procedures to conduct a construct validation of the ADI. The research questions derived from the rationale and used to focus the study were:

- 1. Are the eight descriptors within each of the 13 constructs intercorrelated and truly measuring the specific construct?
- 2. Are the 13 constructs on the ADI discrete and separate measures of effective elementary school principals?

NEED FOR ADI REVISION

Validity studies of the ADI (Dale, 1988; Menrad, 1990; Elsaesser, 1990; James, 1991; Durden, 1994; Coleman & Petrulis, 1994; Sirotnik & Durden, 1996) emphasized a need for construct validation. Though research indicated limited data on various elements of the ADI in dissertations, no construct validation studies were completed (Coleman, 1995).



California State University Fresno was the first franchise signed by the National Association of Elementary School Principals (NAESP) to use the ADI after the rights had been purchased from the University of Washington.

By October 1995, CSUF had conducted 13 assessments covering approximately 150 candidates (Coleman, 1995).

From the beginning, the validity and reliability of the ADI was pursued. Though the ADI was believed to have been created around sound educational theory, and by a wide variety of educational experts and practitioners, research data initiated concerns regarding construct validity.

In November 1995, Donald Coleman prepared a report to the NAESP detailing three construct validation studies. The first two showed similar results: Constructs were very difficult to decipher.

After considerable delay, we finally have completed the factor analysis on the ADI. We had a great deal of difficulty getting the factor analysis program to run because the data continually failed to reach convergence. The difficulty appears to have resulted from too many very small independent constructs found within the data. (letter from Don Coleman to Ron Aregaldo, Associate Director of the National Association of Elementary School Principals, 1994)

The third study (Coleman, 1994) subjected each of the 12 constructs to individual construct validity measures with equally disappointing results. Thirty-seven constructs were found instead of the purported 12 on the ADI instrument. Descriptors did not load on appropriate constructs and little variance was accounted for by the first six factors (31.9%). The report also emphasized the need for revision of the ADI and the inclusion of accompanying validity studies of the instrument before presenting it to the NAESP for assessment use.

A major concern pertained to the fact that the definition stems of the constructs appeared to suggest multiple rather than singular measures. Each of the constructs displayed a variety of phrases supposedly describing one specific construct. This resulted in the construct measuring several rather than a single variable (Coleman, 1995). If multiple stems are used, as in the case of the ADI, the data may sort into multiple factors on a single construct as indicated by so many factors showing up in the factor analysis.

The report indicated that the content validity of the ADI was not a problem, but upon closer investigation, found that the constructs did not measure the whole range of principal effectiveness. Some of the constructs were not significant to principal effectiveness and others appeared to overlap each other. Both of the factor analyses run by Petrulis and Coleman in 1994 indicated not only problems with the constructs, but the descriptors also failed to adequately measure the constructs.

In order to further validate each ADI construct, a series of 12 factor analyses were conducted in the fall of 1995 at CSUF. Each individual construct was factor analyzed separately to determine how well the descriptors created to measure the construct loaded on each of the 12 constructs. The reason for implementing this procedure



was because the initial factor analyses produced such disappointing results. The purpose was to determine how well the descriptors measured the specific construct. The set of factor analyses resulted in the following findings:

- 1. Multiple stems (definitions) were found in each construct. This caused the data to sort into multiple factors on a single construct which explains why so many factors showed up in the analysis. The weakness of the factor analysis appears directly related to the multiple constructs found in the construct definition.
- 2. Individual descriptors appeared to overlap across constructs, thus creating weak correlations between discriptors written for specific constructs.

In discussing the former ADI, Sirotnik and Durden (1996) point to the issue of construct validity and suggest that the 12 ADI dimensions do not appear to be independent measures of leadership as presently defined and operationalized. They contend that the faulty dimensions may be improved by including more involvement from other educator groups (such as teachers and school-based administrators) in the refinement and development of the ADI. Durden's recent research on the ADI (1994) emphasizes the importance of regular and constant evaluation and revision of assessment center models of performance evaluation:

Leadership expectations are changing. Analysis of assessment centers should be regular and updated periodically, every four years or so. This is another reason for further research of the ADI and NASSP systems, since the original job analysis was conducted more than five years ago. (p. 252)

FACTOR ANALYSIS

The use of factoral analysis to provide construct validation is not new. In *Educational and Psychological Measurement*, Guilford (1946) stated:

The factorial validity of a test is given by its loadings in meaningful, common, reference factors. This is the kind of validity that is really meant when the question is asked "Does this test measure what it is supposed to measure?" (pp. 437-438)

Factor analysis is used in this study to check for discreteness among constructs and intercorrelations among items being measured. The validation procedure provides additional assurance that what is being measured is valid. Validity is critical in research and research instrument construction. Researchers desire to know whether instruments are valid because the instrument data substitute for and act as reality.

Factor analysis has two primary functions in data analysis (Nunnally, 1978). One function is to identify underlying constructs in the data. As an example, the analysis may show the variables of "seeks clarity in purpose" and "involves stakeholders in the planning process" to actually be indicators of the same theoretical construct (e.g., planning). A second role of factor analysis is simply to reduce the number of variables to a more manageable set.

In reducing the number of variables, factor analysis procedures attempt to retain as much information as possible and to make the remaining variables as meaningful and as easy to work with as possible. The general



purpose of factor analytical techniques is to find a way of condensing (summarizing) the information contained in a number of original variables into a smaller set of composite factors with a minimum loss of information.

Confirmatory Factor Analysis

There are two basic models of factor analysis, both of which are used in measurement and validity studies: exploratory factor analysis and confirmatory factor analysis. Exploratory validation occurs when multiple items are created for *unknown* constructs. The data are then analyzed to determine what constructs, if any, can be identified among the measures. In confirmatory validation, the constructs are *previously identified* and have items created to specifically measure the constructs. The factor analysis procedure in confirmatory validation statistically analyzes both the constructs for discreteness and the items for correlation (Nunnally, 1978).

METHODOLOGY

In November 1995, the National Association of Elementary School Principals (NAESP) accepted a proposal by Dr. Donald Coleman to revise the ADI assessment instrument. Education administration professors from five universities, practicing school superintendents and principals, research consultants, assessment center directors, and representatives from NAESP began the process in November 1995, and completed the new ADI instrument in February 1996 (Creighton, 1996).

Step 1

The initial assignment of the writing and research team was to identify constructs believed important to school administrators. The team began by researching constructs and descriptors used by other organizations, various national accreditation agencies, task forces, and other assessment instruments. Previous ADI assessment instruments, National Association of Seconday Principals (NASSP) assessment dimensions, National Council for the Accreditation of Teacher Education (NCATE) standards, National Policy Board for Educational Administration (NPBEA) competencies, and a literature review were studied. The purpose of examining various recommended competencies was to identify and select the most appropriate and applicable constructs to be used for the ADI.

The writing team analyzed the existing models of proficiencies, standards, domains, and dimensions to form appropriate constructs for the ADI. The team first examined existing constructs individually and then collectively to determine those believed to be most important. The result was an agreement of 13 constructs (dimensions), or knowledge and skills of effective school leaders. These skills covered both management (personal



skills) and leadership (inter-personal) skills. The constructs are listed in Figure 1, along with the 12 original ADI constructs for comparison.

Step 2

The next step was to define the newly identified constructs. The writing team studied previously written definitions from the competency and standards documents. The team maintained that many of the original definitions were too broad and contained several stems which would cause overlap with other constructs and definitions, resulting in weak validity and reliability. The creation of single stem definitions resulted in a more clear and concise definition. An example is provided in Figure 2, illustrating two definitions for the construct "creativity," and also identifying multiple vs single stem definitions. Previous research (Andrews, 1965; Brubaker, 1983; Coleman, 1995) indicates that content validity is decreased with such multiple stem constructs.

REVISIED ADI	PREVIOUS ADI
1. Planning	Problem Analysis
2. Organizing	Judgement
3. Problem Solving	Organization Ability
4. Decisiveness	Decisiveness
5. Creativity	Group Leadership
6. Systems Analysis	Instructional Leadership
7. Vision	Creativity
8. Communications	Oral Communications
9. Instructional Leadership	Written Communication
10. Group Leadership	Human Relations
11. Climate Development	Resourcefulness
12. Moral Responsibility	Educational Values
13. Instructiuonal Analysis	

FIGURE 1
ADI Construct Comparison



CREATIVITY (original ADI)

Generates and recogizes innovative solution in work-related situations; exhibits openness to new ideas from others; demonstrates originality in developing policies and procedures; performs under pressure and during opposition; thinks well during oral interchange; maintains effectiveness in varying environments with various tasks, responsibilities, and people; exhibits behavior flexibility; adjusts time schedule as need arises; and has tolerance for ambiguity.

CREATIVITY (revised ADI)

Demonstrates innovation and inventiveness in work-related situations.

FIGURE 2 Multiple vs Single Stem Definitions

Step 3

After reaching agreement on 13 constructs, the team members individually wrote "descriptors" which would provide differing measures for each construct. When finished, the group reviewed the list for selecting the most relevant. The task was complex and required a great deal of rework on the items. As an example, the team agreed upon a descriptor for the construct of creativity: open and receptive to nontraditional sources of information. After considerable debate and discussion, a team member asked how the descriptor of "open and receptive" could be observed in principal behavior? The team agreed with the concern and rewrote the descriptor to read: demonstrates openness and receptivity to nontraditional sources of information. The descriptor of "open and receptive" was not specific enough for observation. The team agreed that under certain circumstances, the act of demonstrating openness and receptivity could be observed in the behavior of a principal. The issue for the team was to select descriptors which were specific, interrelated with each other, and measured the construct.

Step 4

In an attempt to improve the inner-item correlations and construct validity of the constructs, the team used truth tables to verify that each descriptor would logically agree with others measuring the same construct. A truth table resembles a correlation matrix but allows individual items to be compared according to verbal construction (logic) by subjecting them to "if/then" statements (Coleman, 1995).

When using the truth tables to compare dimensions or constructs, two-way disagreements are desired since constructs should be discrete and measure different behaviors. Figure 3 displays the creation of "if/then" statements



between the constructs of instructional leadership and creativity. If the two constructs are truly discrete and separate measures of effective school leadership, the "if/then" statements should result in a disagreement. The disagreement should be a two-way disagreement, which means the reversed "if/then" statement should also result in a "no, or not necessarily." A principal who works effectively with the school community does not necessarily demonstrate innovation and inventiveness. Reversing the statement also results in a negative response. The truth table in this situation can be used to identify discreteness and help assure differences between constructs.

INSTRUCTIONAL LEADERSHIP

works effectively with the school community to advance student learning.

CREATIVITY

demonstrates innovation and inventiveness in work-related situations.

If/then statements:

- 1. If a principal works effectively with the school community to advance student learning, then he/she demonstrates innovation and inventiveness in work-related situations.
- 2. If a principal demonstrates innovation and inventiveness in work-related situations, then he/she works effectively with the school community to advance student learning.

FIGURE 3 Creating a Truth Table with Two ADI Constructs

Table 1 illustrates a truth table with the construct of *instructional analysis* and the eight matching descriptors. When using truth tables to strengthen correlation between descriptors, two-way agreements are desired. A two-way agreement is desired to best predict high inter-item correlation. The intent of the truth table process was further refinement and tightening of constructs and descriptors of the Administrative Diagnostic Inventory.

Pointing out a distinction between *two-way agreements* and *two-way disagreements* may help clartify the appropriate use of truth tables. In using truth tables to improve the intercorrelation of items, as in the case of the ADI decsriptors, two-way agreements are desired. Two-way agreement across the entire matrix measuring a single construct should reflect reasonably high inter-item correlation. However, when the desire is to maintain discreteness, as in the case of the ADI constructs, two-way disagreements are necessary. To retain discrete constructs in a multi-construct design, care must be maintained to create constructs that are independent of each other and possessing items reflecting low levels of statistical correlation with items from other constructs (Coleman. 1996). Truth tables should reflect two-way disagreement among the constructs when low level of inter-item correlation is desired.



TABLE 1 Completed Truth Table with ADI Construct and Descriptors

INSTRUCTIONAL ANALYSIS: works effectively with teachers to improve instruction.

Truth Table	1	2	3	4	5	6	7	8
encourages instructional improvement	хх	A	Α	·	A	A	A	A
provides suggestions helpful to teachers for improving instruction	A	ХХ	A	.R	A	. R	A	A
possesses high expectation for student improvement	А		ХХ	. А	A	A	A	A
demonstrates interest in student intellectual growth and development	·	.R		XX	A		A	A
5. emphasizes student achievement	A	-	Α	A	xx	A	A	Α.
demonstrates expertise in analyzing teaching and learning	Α	.R	A	A	Α	ХХ	A	A
7. maintains expertise of alternative instructional practices	А	-	A	A	A	A	XX	A
possesses knowledge of activities occurring in various classrooms	A.		A	A	A	A	A	ХХ

Note.

The numbers across the top of the table represent the eight descriptors, and the "XX" are placed in the box where the descriptor correlates with itself. Obviously, the descriptor correlated with itself would result in a 1.00 correlation. The purpose of this process is to verbally correlate the descriptors with each other and the construct.

Starting with a correlation between descriptor 1 and descriptor 2 (second box across the first row), an "if/then" statement is created to read, "if a principal encourages instructional improvement (descriptor 1), then he/she provides suggestions helpful to teachers for improving instruction (descriptor 2)." If the statement is agreed to, an "A" is placed in the box representing agreement. If the statement is not agreed to, a "dot" is placed in the box representing one-way disagreement. The evaluator moves on to the third box across the first row, until each item serves as the consequence to the original item serving as the antecedent.

As the evaluator begins to address the columns, a need exists to reverse the "if/then" statement. For instance, I across correlated with 2 down is the reverse "if/then" statement as 2 across correlated with 1 down. If a two-way disagreement is encountered, an "R" (rejection) is placed in the cell. A "dot" indicates one-way disagreement; an "R" indicates two-way disagreement; and an "A" represents two-way agreement.

A two-way agreement has the best chance of having high inter-item correlation. A one-way agreement drops the probability of a high correlation coefficient while two-way rejection drops the coefficient even further. Descriptors which have two-way disagreements recorded (R), are considered poor and either reworked or discarded.



DATA COLLECTION: SURVEY/QUESTIONNAIRE

A paper pencil survey instrument using the 104 ADI descriptors assisted in the collection of data on practicing school administrators and the verification of construct validity of the ADI. The intent was to further purify the descriptors and constructs and collect data to be used in the actual construct validity study of the ADI. Methodically placing the 104 descriptors throughout the survey prevented the respondents from recognizing any of the 13 individual constructs. The intent was to allow the respondent to answer the item honestly and without bias or preconceived notion. Survey respondents rated their current administrator with the 104 descriptors on a 6-point Likert scale. Testing the relationships between descriptors and the construct was one of the purposes of the survey. Responses showing the ratings of eight descriptors to be similar strengthened the construct validity of the instrument.

Two-hundred-three teachers enrolled in the educational administration programs at California State

University Fresno, and teachers and vice-principals in the California School Leadership Academy completed the survey during February and March 1996. Formatting the responses on diskette with Microsoft Excel 4.0 allowed for the transfer of data to the Statistical Package for the Social Sciences (SPSS v6.1). The study subjected the data to R factor analysis with Kaiser Normalization and Oblimin rotation. By subjecting the data from the 203 survey respondents to factor analysis, the intent was to confirm the correlations between individual constructs and descriptors, and address the two research questions developed for study direction and focus.

The use of factor analysis had two functions in the study. The first was to identify underlying constructs in the data. A second role was to simply reduce the number of variables to a more manageable set. In reducing the number of variables, factor analysis procedures attempt to retain as much of the information as possible and to make the remaining variables as meaningful and as easy to work with as possible. The factor rotation scheme selected in the study was Oblimin Oblique to maximize the interpretation of factor loadings (Adams, 1996).

FINDINGS AND INTERPRETATIONS

Addressing the first research question involved running an individual correlation matrix on each of the 13 constructs with the accompanying eight descriptors within each construct. Analyzing the resulting data determined the extent of correlation between descriptors and the degree to which the descriptors measured the construct. The data also revealed whether the eight descriptors represented one single factor. Two or more factors represented within the eight descriptors indicated a construct as too broad and complex.



Analyzing the correlation matrices of the 13 ADI constructs resulted in strong intercorrelation of items within 11 constructs. The correlation coefficients were well above the required significance level of .18, with most ranging from .60 to .80 indicating a high degree of correlation among descriptors. As an example, the ADI construct of *creativity* is shown in Table 2. The data reveal all coefficients above .18 and with only one extracted factor possessing an eigenvalue of 5.47. Analyzing each variable with the factor indicates a high loading on the factor, ranging from .73 to .91. The data suggest the items as well written and effective measures of the specific construct, and identified a single factor as predicted by the research design (Creighton, 1996). In addition, the eight descriptors within 11 constructs loaded on one specific factor (ranging from .70 to .90), further suggesting the items as clear measures of one skill dimension.

TABLE 2
Correlation Matrix - ADI Construct of CREATIVITY

	VOO4	VO17	7 VO30	VO43	VO56	VO68	VO81	VO95
VO04	1.00							
VO17	.77	1.00						
VO30	.73	.69	1.00					
VO43	.66	.72	.68	1.00				
VO56	.77	.76	.73	.71	1.00			
VO68	.63	.67	.55	.59	.77	1.00		
VO81	.61	.50	.63	.53	.63	.52	1.00	
VO95	.50	.47	.47	.64	.60	.57	.66	1.00
ariable Cor	nmunality	Factor	Eigenvalue	Perce	ent of Varia	ance	Variable	Factor 1
O04 .75		1	5.47	68.3			VO04	.86
017 .85		2	.73	9.1			VO17	.85
O30 .83		3	.53	6.7			VO30	.83
O43 .84		4	.44	5.5			VO43	.84
O56 .91		5	.27	3.4			VO56	.91
O68 .80		6	.21	2.7			VO68	.80
O81 .76		7	.18	2.3			VO81	.76
O95 .73		8	.16	2.1			VO95	.73

The communality tables further support the strength of the descriptors written for the 11 constructs. The high communality coefficients indicate that the descriptors have a large amount of variance accounted for by the factor. In other words, the descriptors have much in common with the other descriptors included in the analysis.



In summarizing the previous data, a restatement of the first research question may be helpful: Are the eight descriptors within each of the 13 constructs intercorrelated and measuring the specified construct? The correlation matrices of the ADI constructs revealed the descriptors of 11 constructs revealed correlation coefficients ranging from .47 to .96 and measuring the constructs as written. These 11 constructs also loaded on one separate factor. While several of the constructs have some items with lower correlation coefficients on the correlation matrix, the coefficients exceed the .18 level of significance.

The two constructs of *climate development* and *instructional analysis* however, resulted in two factors identified with eigenvalues greater than 1.00. The rotated factor matrix of these two factors resulted in some variables loading highly on one factor and other variables loading highly on a second factor. The factor analysis computer program does not identify names or labels for these factors, but points to the ambiguity within the eight descriptors. The implication is that the eight descriptors are not measuring the same construct. In other words, the descriptors are branching into two separate areas, rather than all measuring one discrete construct.

Unrotated Factor Analysis

The first step in addressing the second research question involved running an unrotated factor analysis, or principal component analysis, of the 104 descriptors (variables) to identify factors represented in the data. The result was the identification of 17 factors with eigenvalues greater than 1.0, four more than the desired 13. The second step subjected the 17 factors to an oblique rotation to improve the interpretation of data. The two factor matrices resulting from this method were (a) a pattern matrix and (b) a structure matrix, which display the loadings of each individual descriptor. Pattern loadings best show what variables are highly involved in what clusters and the structure loadings measure the correlation of the variables with the factors. The structure matrix gives a better definition of oblique patterns (Thompson, 1996).

In factor analysis, only the factors having eigenvalues of 1.0 or greater are considered significant. All factors with eigenvalues less than 1.0 are considered insignificant and disregarded. The rationale for the eigenvalue criteria is that any individual factor should account for at least the variance of a single variable if it is to be retained for interpretation. Table 3 illustrates the unrotated factor matrix of the 104 descriptors (variables) which identifies 17 factors with eigenvalues and percent of variance of 1.0 or greater. Factors 18 through 104 are considered insignificant due to their eigenvalues and percent of variance being less than 1.0, and are disregarded for interpretation.

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TABLE 3
Unrotated Factor Analysis of ADI Descriptors

Factor	Eigenvalue	Pct. of Variance	Cum. Pct.
1	46.17	44.4	44.4
2	5.07	4.9	49.3
3	4.41	4.2	53.5
4	3.54	3.4	59.9
5	3.36	3.2	60.1
6	3.05	2.9	63.1
7	2.92	2.8	65.9
8	2.28	2.2	68.1
9	2.18	2.1	70.2
10	2.14	2.1	72.2
11	1.83	1.8	74.0
12	1.56	1.5	75.5
13	1.38	1.3	76.8
14	1.31	1.3	78.1
15	1.19	1.1	79.2
16	1.12	1.1	80.3
17	1.01	1.0	81.3

The basic "unrotated" factor analysis employs principal components analysis (also termed principal factor analysis). The objectives of the principal components is to generate a first factor that has the maximum explained variance. With the first factor and its associated loadings fixed, principal components locates a second factor maximizing the variance explained in this second factor. The procedure continues until there are as many factors as variables.

Rotated Factor Matrices

Unrotated factor solutions achieve the objective of data reduction, but generally do not identify meaningful and adequate interpretation of the individual constructs and variables. The basic reason for employing a rotational method is to achieve simpler and theoretically more meaningful factor solutions. Rotation of the factors in most cases improves the interpretation by reducing some of the ambiguities which often accompany unrotated factor solutions.

The 17 factors identified in Table 3 were subjected to Oblimin (obligue) rotation to improve the interpretation of data. The major option to the analyst in rotation is to choose between an orthogonal method or an oblique method. The oblique method of rotation was choosen for this study because the interest was to obtain theoretically meaningful constructs. In addition, an oblique factor rotation is more desirable because it is theoretically and empirically more realistic (Hair, Anderson, & Tatham, 1979).



Data interpretations from the Oblimin oblique rotated factor matrices were made from both the factor pattern matrix and the factor structure matrix. There is a basic difference between the pattern and structure matrices relevant for interpretation. The pattern loadings best show what variables are highly involved in what clusters. They distinctly display the patterns. The structure loadings however, do not display the patterns as well but rather measure the correlation of the variables with the factors (Rummel, 1970). Thompson (1997) argues that both factor pattern and structure coefficients should be interpreted in confirmatory factor analysis reports. Gorsuch (1983) also stated, "Indeed, proper interpretation of a set of factors can probably only occur if at least S [the factor structure coefficient matrix] and P [the factor pattern coefficient matrix] are both examined" (p. 208).

A factor loading represents the correlation between the ADI descriptor (variable) and its respective factor.

Loadings are zero (.00) when a variable is not related to a factor and are close to 1.0 when a variable is almost perfectly related to a factor. For the purposes of this study, the significance level for interpretation is .50 or greater.

When subjecting the 17 extracted factors to a rotated factor analysis, the result was disappointing. Only six of the 13 ADI constructs loaded heavily on factors. Specifically, six of the constructs clustered in identifiable groups, as shown in Table 4. The other seven constructs had so few descriptors clustering in groups that identifying or labeling them was difficult.

TABLE 4
Results of the Rotated Factor Analyses

Factor 1	Factor 2	Factor 8
03 Prob. Sol52	04 Creativity .83	08 Communication .54
16 Prob. Sol84	17 Creativity .70	21 Communication .62
29 Prob. Sol92	30 Creativity .77	34 Communication .53
42 Prob. Sol79	43 Creativity .62	47 Communication .73
54 Prob. Sol78	56 Creativity .77	60 Communication .50
67 Prob. Sol82	68 Creativity .57	
94 Prob. Sol70	81 Creativity .55	86 Communication .54
Factor 12	Factor 4	Factor 6
15 Organization .86	41 Instr. Lead83	09 Instr. Lead58
28 Organization .70	48 Instr. Anal54	22 Instr. Lead58
40 Organization .77	55 Instr. Anal65	27 Instr. Anal74
53 Organization .51	61 Instr. Lead73	
66 Organization .50	69 Instr. Anal79	74 Instr. Lead80
93 Organization .59		83 Instr. Anal62
-		87 Instr. Lead73
		100 Instr. Lead60
		103 Instr. Anal84



The majority of significant descriptors (.50 or greater) loaded on 6 factors. Four factors noticeably identify discrete constructs as written for the ADI. Factor 1 consists of seven of the eight descriptors written for the ADI construct Problem Solving which implies a label or name for Factor 1 as Problem Solving. Factor 2 contains seven of the eight descriptors written for the construct of Creativity. Factor 8 contains seven of the eight descriptors written for the construct of communication, and Factor 12 contains six of the eight descriptors written for the construct of Organization. Factors 4 and 6 appear somewhat ambiguous, but upon careful analysis, both factors have heavy loadings of descriptors written for Instructional Analysis and Instructional Leadership.

The constructs of *climate development* and *instructional analysis* revealed correlation matrices which consisted of lower correlation coefficients among the accompanying descriptors. In addition, two factors were identified in the rotated factor matrix of each of the constructs. In other words, the eight descriptors branched into separate areas, rather than measuring one discrete construct.

DISCUSSION

The use of truth tables by the ADI writing team resulted in the creation of 11 constructs with very strong items of measurement. For what reasons do the truth tables not have the same result with the constructs of climate development and instructional analysis? What causes these two constructs to split into two different factors?

The belief is that the truth table did in fact, perform the appropriate function. The eight descriptors do measure a specified construct. The problem lies in the fact that the construct contains two factors. In a sense, the construct contains two constructs, with descriptors loading on one or the other. What might cause a descriptor to load on one factor rather than the other? Can the two constructs within one construct be identified? An attempt to answer these questions follows.

The two factors of the construct climate development can be labeled as (a) the psycho-socio environment of management, and (b) the physical environment of management. Table 5 displays the rotated factor matrix for the eight descriptors of climate development. Two of the individual descriptors are in bold print to further clarify the ambiguity.



TABLE 5
Rotated Factor Matrix of ADI Construct Climate Development

			
Descriptor	Factor 1	Factor 2	
VO11 VO24 VO37 VO50 VO63 VO 76 VO89	.36 .67 .11 .87 .02	.61 .09 .84 .08 .72	
V102	.84	.06 .65	

Descriptor VO37

attends to aspects of the physical environment to maximize learning.

Descriptor VO76

maintains a facilitative psychological and social environment.

Descriptor VO76 loads highly on Factor 1 and implies attention to a psycho-socio detail. Descriptor VO37 on the other hand, clearly having a high factor loading on Factor 2, implies attention to a physical detail. Further inspection of the matrix shows that each descriptor loads heavily on either Factor 1 (psycho-socio environment) or Factor 2 (physical environment). The suggestion is not that the construct of climate development is an inappropriate construct of effective school administrators, but that the construct is comprised of two underlying constructs within one. Table 6 displays the wordings of the eight descriptors and the implied two factors of "psycho-socio environment" and "physical environment."

The difficulty seems to lie in the fact that the writing team inadvertently wrote four descriptors focused on the physical environment and four others focused on the psycho-socio environment. Two possible remedies exist:

(a) rewrite the descriptors to load on one or the other, or (b) create two separate constructs, thus adding a construct to the ADI instrument.

The same difficulty seems to exist with the ADI construct of instructional analysis which also loads on two factors. The two factors within the construct of instructional analysis are labeled as (a) emphasizing student achievement, and (b) instructional leadership emphasizing teaching, as shown in Table 7. This construct can be improved in the same manner as suggested above for the construct of climate development.



TABLE 6 Climate Development Descriptors Loading of Two Factors

PSYCHO-SOCIO ENVIRONMENT (FACTOR 1)	Factor Loading	
Descriptor 24: works effectively with diverse elements of the school community.	.67	
Descriptor 50: promotes a climate for psychological growth within the school environment.	.87	
Descriptor 76: maintains a facilitative psychological and social environment.	.96	
Descriptor 89: encourages and values contributions of all stakeholders.	.84	
PHYSICAL ENVIRONMENT (FACTOR 2)		
Descriptor 11: ensures a safe environment for learning.	.58	
Descriptor 37: attends to the aspects of the physical environment to maximize learning.	.84	
Descriptor 63: sets expectations for excellence within the school environment.	.72	
Descriptor 102: positions the school as a community resource.	.65	

TABLE 7 Instructional Analysis Loading on Two Factors

Descriptor	Factor 1	Factor 2	
VO13	.63	.17	
VO27	.30	.55	
VO41	.83	.08	
VO55	.82	.08	
VO69	.86	.01	
VO83	.24	.66	
VO92	.16	.61	
V103	22	.97	

Descriptor VO41 possesses high expectations for student achievement.

Descriptor VO83

demonstrates expertise in analyzing teachers.



RECOMMENDATIONS

A primary function of factor analysis is to reduce redundancy and ambiguity. The data analysis of the study clearly identifies the ADI constructs of climate development and instructional analysis as being indiscrete measures. These two dimensions are important skill dimensions of effective school leadership and should not be discarded as constructs. Again, the suggestion is not that these two constructs are inappropriate skill dimensions of effective school principals, but that the constructs as written contain two underlying constructs within one. Both constructs can be improved by rewriting descriptors to load on one rather than two factors. This could be accomplished by eliminating ambiguous and conflicting wording.

Looking at the correlation matrix and communality table for each of the 13 ADI constructs, the data reveal 1 or 2 descriptors with lower coefficients. Several of these descriptors also fail to load on any of the identified 17 factors on the oblique rotated factor matrix. Repeating a factor analysis with a reduced number of descriptors (variables) is recommended. Eliminating the two lowest coefficients in each construct would reduce the variables from 104 to 78. The correlations between variables would likely improve and assist in further improving the construct validity of the ADI.

The ADI writing team was careful to subject the eight descriptors within each construct to the truth table process. The team also utilized a 13 X 13 truth table matrix to test the 13 constructs for discreteness. The team failed however, to go further and create a 104 X 104 truth table matrix to test the eight descriptors within each construct with the decriptors of other constructs for discreteness. In other words, testing the construct definitions for disagreement on the truth table does not assure the descriptors within each construct to be discrete when compared to descriptors within other constructs.

The truth table process which was so successful with the creation of descriptors within constructs can be of further help with the issue of construct correlations. The truth table process used for two-way agreement of descriptors can be equally valuable in seeking two-way disagreements. Though the constructs were worked through this process by the ADI writing team, the individual descriptors across constructs were not.

Subjecting the descriptors to a 104 X 104 truth table is suggested for improving the discreteness of ADI constructs. Though the process would be difficult for one person, teams or groups could work through the process in a reasonable amount of time. If two-way disagreements could not be reached, individual descriptors would need to be reworded or modified in some way. Using a 104 X 104 truth table, descriptors within one construct can be compared with discriptors within another cosntruct. For example, a descriptor within the construct of problem



solving compared with a descriptor in the construct of planning needs to result in a two-way disagreement. Though the correlation between decriptors within each construct should be high, the correlations across constructs should be low.

An alternative recommendation for improving the discreteness of constructs involves the creation of a smaller and more manageable truth table. The data suggest six of the 13 constructs to be appropriately discrete. The creation of a truth table for the remaining seven would concentrate only on the ones appearing weak. This procedure would require a smaller truth table of 56 X 56. Even smaller 8 X 8 truth tables could be created to match existing high correlations from the factor matrix. For example, a high correlation exists between Factor 1 (problem solving) and Factor 2 (creativity). Using an 8 X 8 truth table matrix comparing the eight descriptors of problem solving with the eight descriptors of creativity would result in the tightening of construct discreteness.

SUMMARY

The revised Administrative Diagnostic Inventory (ADI) shows significant improvements in content validity and more specifically, construct validity of the instrument. Factor analysis reveals the descriptors within each of the 13 skill dimensions (constructs) to be highly correlated and significant measures of the construct for which they were written.

Factor analysis also reveals six of the 13 constructs to be discrete and separate measures of effective behavior of school principals. The seven constructs which did not prove discrete can likely be improved by subjecting the 104 descriptors to the verbal logic of truth tables.

Even though the ADI contains some weaknesses, the instrument proves to be significantly improved over the previous model. Including so many practitioners from the field and professionals from several universities in the revision process can be credited with the successful improvement of the ADI.

The problem of reliability in factor analysis is always an issue. Like any other statistical procedure, a factor analysis starts with a set of imperfect data. When the data change because of changes in the sample, the data gathering process, or the many kinds of measurement errors, the results of the analysis will change also. Therefore, the results of any single analysis are not entirely dependable. If the result of this study has been to spur further research and analysis of the Administrative Diagnostic Inventory, an important purpose is realized. As the leadership construct constantly evolves, regular and ongoing validity studies are crucial and necessary.

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